

FINANCIAL EDUCATION CALENDAR

JULY and AUGUST 2021

ONE on ONE phone appointments

ONE-ON-ONES:

Am I saving enough? What investments are right for me? Speak with a representative one-on-one and get answers to your retirement savings plan questions.

- Speak with a representative from TIAA
- 30-60-minute appointments

TIAA = [Register online](#)

ONLINE

Attend a webinar at your work or home computer. Below are some the topics offered by our retirement plan vendor, **TIAA**, during the month of **JULY 2021**. **The complete list will show when you click on one of the links below.**

SERVICE	DATE	TIME	LOCATION	REGISTRATION
The Starting Line: Beginning to save for retirement	July 13th	12:00 – 1:00PM	Online	Register at TIAA.org/webinars
Strategies for Staying on Track	July 13th	3:00 – 4:00PM	Online	Register at TIAA.org/webinars
Social Security Basics	July 15th	12:00 – 1:00PM	Online	Register at TIAA.org/webinars
The Power of Saving	July 15th	3:00 – 4:00PM	Online	Register at TIAA.org/webinars

From our friends at **Harvard University Employees Credit Union** – during this difficult time:
<https://huecu.org/covid-19-help/financial-support/>

COMING in August: RetireWise and Estate Planning

From **budgeting** and **building an emergency fund** to **determining your investment** options and **creating a will**, there's something for everyone. Each RetireWise session has different topics that build on each other.

RetireWise Workshop details

Session 1: Friday, August 6, 2021 - **Time:** 9:30 am - 11:00 am EST

Session 2: Friday, August 6, 2021 - **Time:** 11:30 am - 1:00 pm EST

Session 3: Friday, August 13, 2021 - **Time:** 9:30 am - 11:00 am EST

Session 4: Friday, August 13, 2021 - **Time:** 11:30 am - 1:00 pm EST

NOTE: All workshops are online. [Click on this link](#) to sign up. **Registration information will also be available here** on HARVie: <https://hr.harvard.edu/retirement-education-planning-resources>

Estate Planning Workshop details

Date: Tuesday, August 24, 2021

Time: 9:30 am - 10:30 am EST [Click on this link](#) to sign up.



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