

FINANCIAL EDUCATION CALENDAR

MARCH and APRIL 2021

ONE on ONE phone appointments

ONE-ON-ONES:

Am I saving enough? What investments are right for me? Speak with a representative one-on-one and get answers to your retirement savings plan questions.

- Speak with a representative from TIAA
- 30-60-minute appointments

TIAA = [Register online](#)

ONLINE

Attend a webinar at your work or home computer. Below are the topics offered by our retirement plan vendor, **TIAA**, during the month of **MARCH 2021**.

SERVICE	DATE	TIME	LOCATION	REGISTRATION
Strategies for Staying on Track	March. 16th	3:00 – 4:00PM	Online	Register at TIAA.org/webinars
Retiring in the New Normal	March 17th	3:00 – 4:00PM	Online	Register at TIAA.org/webinars
Understanding Medicare	March. 18th	12:00 – 1:00PM	Online	Register at TIAA.org/webinars
Home-buying 101: A financial primer for first-time home buyers	March 18th	3:00 – 4:00PM	Online	Register at TIAA.org/webinars

From our friends at **Harvard University Employees Credit Union** – during this difficult time:
<https://huecu.org/covid-19-help/financial-support/>

COMING in April: RetireWise and Understanding Social Security

From budgeting and building an emergency fund to determining your investment options and creating a will, there's something for everyone to learn. Each RetireWise session has different topics that build on each other.

RetireWise Workshop details

Session 1: Friday, April 2, 2021 - **Time:** 9:30 am - 11:00 am EST

Session 2: Friday, April 2, 2021 - **Time:** 11:30 am - 1:00 pm EST

Session 3: Friday, April 9, 2021 - **Time:** 9:30 am - 11:00 am EST

Session 4: Friday, April 9, 2021 - **Time:** 11:30 am - 1:00 pm EST

[RESERVE YOUR SPOT BY CLICKING HERE](#) If asked for company name, enter **Harvard**

Understanding Social Security Workshop details

Date: Friday, April 16, 2021

Time: 9:30 am - 10:30 am EST [RESERVE YOUR SPOT BY CLICKING HERE](#)



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Human Resources